

EMBARGOED FOR RELEASE ON

Wednesday 11 January 2006 AT 7.00am

Numis Corporation Plc (“Numis” or “the Company”)

Long Term Incentive Plan (“LTIP”)

The Board of Numis announces that, today, it approved awards under the LTIP in respect of 790,196 (0.75%) Numis shares at a price of 255p per share. Numis shares for the awards under the LTIP will be funded entirely from the allocation of 790,196 (0.75%) Numis shares currently held by the Numis Corporation Plc Employee Share Trust (“the Trust”). The Trust currently holds 8,630,117 (8.20%) Numis shares specifically for the Company’s LTIP.

Under the terms of the LTIP, employees are invited to subscribe for Numis shares on such terms, the effect of which is that for each new Numis share purchased, employees will receive, at no further cost to them, one further Numis share (each a “matching share”).

The awards under the LTIP in respect of 1,580,392 shares (1.50%) represent 790,196 shares purchased by employees and the 790,196 matching shares to which they are prospectively entitled. Subject to certain limited exceptions, employees must remain in employment with the Numis Group for a minimum period of 5 years to achieve the matching share benefit.

Directors’ Dealings

Nigel Turner, the Deputy Chairman of Numis and Bill Trent, the Chief Financial Officer were awarded 392,157 and 58,823 Numis shares respectively pursuant to the Company’s LTIP at a price of 255p per share.

Mr Turner and Mr Trent have therefore purchased 392,157 and 58,823 Numis shares respectively pursuant to the LTIP rules at a price of 255p per share and total investments of £1,000,000 and £150,000 respectively.

Name of Director	Shares acquired	% of shares in issue	Total shares now held	% of shares in issue
P N N Turner	392,157	0.372	392,157	0.372
W E J Trent	58,823	0.056	59,823	0.057

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue is 105,286,583.

End

11 January 2006

Contacts:

Numis Corporation Plc:

Oliver Hemsley, Chief Executive

0207 776 1500

Bill Trent, Chief Financial Officer

Brunswick:

Gill Ackers

0207 396 5328

Rachel Quigley

0207 396 3507